NVB 3001 (Effective 1/21)		
United States Bankruptcy Court for the Distri	ICT OF NEVADA	PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792-116	
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): CORY KNAPP 915 12 th Street South COLDEN, British Columbia, Canad	☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.	
180x 2671	Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.	
VOA 140 Telephone Number: -250 - 439 - 8237	☐ Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor form should be used for that purpose. This form should only be used to assert a Interest is any right arising from any capital stock and any equity security in any in the Bankruptcy Code as (a) a share in a corporation whether or not transfers security, (b) interest of a limited partner in a limited partnership, or (c) warrant purchase, sell, or subscribe to a share, security, or interest of a kind specified in	n Equity Interest in the Debtor. An Equity y of the Debtor. An equity security is defined able or denominated stock or similar t or right other than a right to convert, to	COURT USE ONLY
Account or other number by which Interest holder identifies Debtor: 43FJ19-5 and 082355-J	Check here if this claim: replaces a previously filed Proof of Interestda amends a previously filed Proof of Interestdat	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: TO Direct Investing - 3500 steeles and Tower 2,2nd fool Telephone Number: Markhan Ontario	3. Date Equity Interest was acquired: NOV 5, 2021 - Oct	2, 2023
<u> </u>		
4. Total amount of member interest: 1, 224	5. Certificate number(s):	
 Type of Equity Interest: Please indicate the type of Equity Interest you hold: \(\mathbb{A} \) Check this box if your Equity Interest is based on an actual member interest is check this box if your Equity Interest is based on anything else and describe Description: 	held in the Debtor. that interest:	
 Supporting Documents: Attach copies of supporting documents, such as stock DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available 		n a summary.
 Date-Stamped Copy: To receive an acknowledgement of the filing of your Proc Interest. 	of of Interest; enclose a stamped, self-addressed en	velope and copy of this Proof of
9. Signature: Check the appropriate box. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) Ge Bankrupto	zed agent. (See Bankruptcy Rule 30	ty, endorser, or othercodebtor. 05.)
I declare under penalty of perjury that the information provided in this claim is true are		on, and reasonable belief.
Print Name: Cory K. Copp Title: Mr. Company: Address and telephone number (if different from notice address above):	Signature)	Uou 18 2024 (Date) CORYKNAPP7@gnall.
	Celephone number 250 439 8237 email:	CORYKNAPP7@gnall.c

TD Direct Investing



Your TFSA statement

August 1, 2024 to October 31, 2024

Account number: 082355-J

Account type: Tax-Free Savings Account - CDN

Account currency: Canadian dollars

Do you have a question?

If you have any questions or require assistance, please log into the TD app and choose Contact Us from the 'More' menu, or call the numbers below to speak to an Investment Representative:

English: 1-800-465-5463 French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1 Mandarin: 1-800-838-3223 option 2

PO BOX 2671 **GOLDEN BC** V0A 1H0

MR. CORY R KNAPP

Your account at a glance

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Please import about	ant ir	าforma	tion	

	This period (Aug 1 - Oct 31, 2024)	Last period (Jul 1 - Jul 31, 2024)	Year to date (Jan 1 - Oct 31, 2024)
Beginning balance	\$732.45	\$937.29	\$1,972.04
Change in your account balance	-\$695,55	-\$204.84	-\$1,935.14
Ending balance	\$36.90	\$732.45	\$36.90

[▶] US dollars converted to Canadian dollars at 1.3910 as of Oct 31, 2024

Holdings in your account

on October 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC			_			
Cash			12.15	12.15	0.00	32.93%
COMMON SHARES						
MENE INC (MENE)	25 s≥o	-0.105	- 13.96	2.62	-11.34	7 .10%
META MATERIALS INC-NEW (MMATQ)	224 SEG	0.071 u	46,778.80	22.13	-46,756.67	59.97%
TOTAL DOMESTIC			\$46,804.91	\$36.90		100.00%
Total Portfolio		· Tearne March	\$46,804.91	\$36.90	, a see a	100.00%

- The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.3910
- ▶ Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction
- → U=US dollars



TD Direct Investing



MR. CORY R KNAPP

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GOLDEN BC

V0A 1H0

Your RSP statement

July 1, 2024 to October 31, 2024

Account number: 43FJ19-S

Account type: Self-Directed RSP - CDN Account currency: Canadian dollars

Do you have a question?

If you have any questions or require assistance, please log into the TD app and choose Contact Us from the 'More' menu, or call the numbers below to speak to an Investment Representative:

English:

1-800-465-5463

French:

1-800-361-2684 Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

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	out yo					A Money
		7.9	757.7	- 135.51.11	*S1*******	•

	This period (Jul 1 - Oct 31, 2024)	Last period (Apr 1 - Jun 30, 2024)	Year to date (Jan 1 - Oct 31, 2024)
Beginning balance	\$6,321.45	\$6,451.60	\$11,107.41
Change in your account balance	-\$4,038.08	-\$130.15	-\$8,824.04
Ending balance	\$2,283.37	\$6,321.45	\$2,283.37

US dollars converted to Canadian dollars at 1.3910 as of Oct 31, 2024

Holdings in your account

on October 31, 2024

Description	Quantity or par value (\$)	. Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC				 -	_ ~ ~ ~ .	
Cash			2,075.91	2,075.91	0.00	90.91%
COMMON SHARES						
MENE INC (MENE)	-1,035 sec	-0.105	5 79.5 9	1 0 8 .6 7	-4 70:92-	4 .76%
META MATERIALS INC-NEW (MMATQ)	1,000 seg	0.071u	29,617.59	98.79	-29,518.80	4.33%
TOTAL DOMESTIC			\$32,273.09	\$2,283.37		100.00%
Total Portfolio	The service of	gawa maja di	\$32,273.09	\$2,283.37	The state of the second	100.00%

- The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1,3910
- > Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction
- > U=US dollars





TD Direct Investing

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Transaction Confirmation

Account number and type 082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

Transaction on October 17, 2022

▶ For settlement on: October 19, 2022 > Processed on: October 17, 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC	3,000	0.9218	
	FY-555999			

Ticker symbol: MMAT Security number: 43665R CUSIP ID: 59134N104 Trade number: 000703 Trade processed by: 9BBC

Equal.	s Net transaction amount	CAD \$3,865.84
	39.29%	1,090.45
Plus	Premium on USD Funds converted at	
Plus	Commission	9.99
	Gross transaction amount	USD 2,765.40

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Disclosure of sources of revenue Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares NVS = Non-voting shares

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/NL = No Load

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The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

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Transaction Confirmation

Account number and type 082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

Transaction on July 28, 2022

For settlement on: August 01, 2022

▶ Processed on: July 28, 2022

Transaction	Security Description		Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC		100	0.8873	· · ·
	EQ-539411		55	0.8829	
			45	0.883	
Ticker symbo	I: MMAT		7,516	0.8921	
Security numb			7,716		
CUSIP ID: 591			Gross transaction amount	,,,,,,	USD 6,882.05
Trade number	: 006768	Plus	Premium on USD Funds converted at		
Trade processed by: 9BBC			30.49%		2,098.34
		C	- NI_4 4		0.4.0.000.00

Equals Net transaction amount

CAD \$8,980.39

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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TD Direct Investing

MR, CORY R KNAPP PO BOX 2671 GOLDEN BC VOA 1H0

Transaction Confirmation

Account number and type

082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on July 28, 2022

> For settlement on: August 01, 2022

N Processed on: July 29, 2022

Transaction	on: July 28, 2022 Security Description		Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC	~	600	0.8814	<u> </u>
	EQ-539411		125	0.8815	
		1,100	0.8821		
Ticker symbo	I- MMAT		559	0.8822	
Security numb			1,900	0.8823	
CUSIP ID: 591			4,284	l	
Trade number:	: 006767	Gross transact	ion amount	*****	USD 3,778.86
Trade processed by: 9BBC		Plus Commission			9.99
		Plus Premium on U	SD Funds convert	ed at	•

Equals Net transaction amount

30.49%

CAD \$4,944.07

1,155.22

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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TD Direct Investing

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Transaction Confirmation

Account number and type

082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

Transaction on July 18, 2022

▶ For settlement on: July 20, 2022 > Processed on: July 18, 2022

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC XA-536584	4,000	0.9951	

Ticker symbol: MMAT Security number: 43665R CUSIP ID: 59134N104 Trade number: 006073 Trade processed by: 9BBC

Equals	S Net transaction amount	CAD \$5,262.93
	31.89%	1,272.54
Plus	Premium on USD Funds converted at	
Plus	Commission	9,99
	Gross transaction amount	USD 3,980.40

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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Transaction Confirmation

Account number and type

082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

Transaction on November 11, 2021

> For settlement on: November 15, 2021 > Processed on: November 11, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC-A PFD	100	1.66	
	BJ-463120	2,100	1.67	
		2.200		

Security number: 43664T CUSIP ID: 59134N203 Trade number: 005606 Trade processed by: 9BBC

	Gross transaction amount	USD 3,673.00
Plus	Commission	9,99
Plus	Premium on USD Funds converted at	
	27.79%	1,023.50

Equals Net transaction amount

CAD \$4,706.49

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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Thank you for choosing

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Transaction Confirmation

Account number and type 082355J - TD Waterhouse Tax-Free Savings Account - CDN

Questions? Contact an Investment Representative Toll Free 1 (800) 465-5463

Transaction on November 05, 2021

▶ For settlement on: November 09, 2021 > Processed on: November 05, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC	4,000	4.9693	
	LN-461714			

Ticker symbol: MMAT Security number: 43665R CUSIP ID: 59134N104 Trade number: 005551 Trade processed by: 9BBC

	Gross transaction amount	USD 19,877.20
Plus	Commission	9.99
Plus	Premium on USD Funds converted at	
	26.25%	5,220.39
Equal.	s Net transaction amount	CAD \$25,107.58

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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TD Direct Investing

MR. CORY R KNAPP 717 ELK RD GOLDEN BC V0A 1H0

Transaction Confirmation

Account number and type 43FJ19S - TD Waterhouse Self-Directed RSP/LRSP/LIRA - CDN

Questions? **Contact an Investment Representative** Toll Free 1 (800) 465-5463

Transaction on October 02, 2023

For settlement on: October 04, 2023 > Processed on: October 02, 2023

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC	100,000	0.2139	
	JH-635708			

Ticker symbol: MMAT Security number: 43665R CUSIP ID: 59134N104 Trade number: 001937 Trade processed by: GBAU

	Gross transaction amount	USD 21,390,00
Plus	Commission	9.99
Plus	Premium on USD Funds converted at	
	38.40%	8,217.60
Equal	s Net transaction amount	CAD \$29,617.59

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

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